Klarstig

Administration Community Organizations Volunteer Intake

FICTIONAL EXAMPLE FOR ILLUSTRATION. NAMES, ADDRESSES AND NUMBERS ARE INVENTED.

Gather the information needed to start a new relationship or case. Focus on the person's goals, practical needs and the next step.

Contact and reference

Organization using this document
Maple Street Community Center

Your name or contact reference *
Alex Rivera

Email for a reply if needed
alex.rivera@example.com

Information for this document

Reason for contacting or joining the organization *
I helped at my school food drive last spring and enjoyed it. I would like to give a few hours each week and get to know my neighbours.

Main goals or needs *
Reach more local families this year and support a youth reading program with visible community results.

Relevant background
(Free-text answer - not filled in for this example)

Desired timing
(Short answer - not filled in for this example)

Practical constraints or access needs
(Free-text answer - not filled in for this example)

Previous contact or existing reference
REF-2026-0148

Preferred next step
Meeting

Specific details

Volunteer role or area of interest

Complete when relevant to this request.

Program coordinator

Availability relevant skills support needed and practical arrangements

Three years sorting donations and running intake at a food pantry. Current first-aid certificate. Comfortable with spreadsheets and speaking with the public.

Operating context

Community program or neighborhood

Complete when relevant to this request.

A 12-week after-school reading club for 30 students, led by trained volunteers at the community center.

Participation access communication and volunteer arrangements

(Free-text answer - not filled in for this example)

Team specific details

Administrative record owner or reference

Complete when relevant to this request.

Operations

Filing handover and record handling requirements

(Free-text answer - not filled in for this example)

Limitations and what needs setup

- Submitting the form records the answers in your workspace. It does not approve, schedule, charge or reply on its own unless you add that step to the workflow.
- Email notifications, approval routing, document generation and connections to other systems are available but not switched on until you configure them.

Want help tailoring this form? Free, Starter and Pro include five personal setup sessions, up to 30 minutes each, per new organization.

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