Klarstig

# Banking Program Participation Consent

Record a specific permission, the purpose for which it is requested and any limits. The organization must make the proposed use and applicable notice available before asking for a decision.

## Contact and reference

**Organization using this document**

**Your name or contact reference ***

**Email for a reply if needed**

## Information for this document

**Organization requesting permission ***

**Specific purpose of the proposed use ***

**Information activity or material covered ***

**Who may receive or use the information ***

**Period of permission or expiry date ***

**Your decision for the stated purpose ***

- ☐ I give permission
- ☐ I do not give permission

**Restrictions or questions**

**Notice or information document provided ***

**Name of the person recording the decision ***

**Date of decision ***

## Specific details

### Program activities and participation period

Complete when relevant to this request.

**Information provided participant expectations and limits of permission**

## Operating context

### Branch department or service reference

Complete when relevant to this request.

**Authorized contact and handling requirements without account credentials**

## Limitations and what needs setup

- Submitting the form records the answers in your workspace. It does not approve, schedule, charge or reply on its own unless you add that step to the workflow.
- The wording is a starting point, not legal advice, and has not been reviewed for your jurisdiction. Have your own counsel review it before use.
- Email notifications, approval routing, document generation and connections to other systems are available but not switched on until you configure them.

### Want help tailoring this form? Free, Starter and Pro include five personal setup sessions, up to 30 minutes each, per new organization.

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