Klarstig

Customer Service Policy Quiz

FICTIONAL EXAMPLE FOR ILLUSTRATION. NAMES, ADDRESSES AND NUMBERS ARE INVENTED.

Use this short knowledge check to discuss sound working practices. Choose one answer for each scenario and explain how you would apply the guidance in your role.

Contact and reference

Organization using this document

Maple Street Community Center

Your name or contact reference *

Alex Rivera

Email for a reply if needed

alex.rivera@example.com

Information for this document

Learner name or reference *

Alex Rivera

When instructions are unclear what should you do first *

Assume the usual approach is acceptable

What is the best way to document a completed task *

Record the result date and relevant evidence

Two copies of a policy show different instructions what should you use *

Confirm the current approved version with its owner

A task seems to need an exception to policy what is the appropriate next step *

Tell others the policy no longer applies

How will you apply these principles to your work *

(Free-text answer - not filled in for this example)

Specific details

Policy name version and responsible team

Complete when relevant to this request.

Alex Rivera

How the policy applies and where exceptions must be reviewed

The Saturday session started 20 minutes late because the room was double-booked; no other exceptions.

Operating context

Organization branch or team concerned

Complete when relevant to this request.

Maple Street Community Center

Local requirements and constraints relevant to this document

(Free-text answer - not filled in for this example)

Team specific details

Customer service team queue or case reference

Complete when relevant to this request.

Operations

Response expectations escalation route and customer handover needs

(Free-text answer - not filled in for this example)

Limitations and what needs setup

- Submitting the form records the answers in your workspace. It does not approve, schedule, charge or reply on its own unless you add that step to the workflow.
- Email notifications, approval routing, document generation and connections to other systems are available but not switched on until you configure them.

Want help tailoring this form? Free, Starter and Pro include five personal setup sessions, up to 30 minutes each, per new organization.

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