

Farm Shop - Procedure Trial Review

Compare a trial procedure with the intended outcome before wider use. Setting: Farm Shop.

Contact and reference

Name or team reference *

Reply email, if needed

Date of record *

Procedure Trial Review

Procedure version and trial activity *

Expected outcome and observed result *

Steps that caused delays, confusion or extra work *

Change to test before another trial

Farm Shop

Shop display, pickup session or produce batch *

Produce category, container size or batch label *

Harvest timing, stock rotation or customer pickup needs

Ownership and follow-up

Team or role responsible for the next action

Target follow-up date

Current state of this record *

- ☐ Open for review
- ☐ Waiting for information
- ☐ Next action agreed
- ☐ Completed and checked

Next action and completion evidence

Limitations and what needs setup

- Submitting the form records the answers in your workspace. It does not approve, schedule, charge or reply on its own unless you add that step to the workflow.
- Email notifications, approval routing, document generation and connections to other systems are available but not switched on until you configure them.

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