Klarstig

Finance Media & Creative Purchase Approval

FICTIONAL EXAMPLE FOR ILLUSTRATION. NAMES, ADDRESSES AND NUMBERS ARE INVENTED.

Summarize a proposed action and the information needed for a decision. Completion of this form records a request; it does not approve spending or authorize the action.

Contact and reference

Organization using this document
Maple Street Community Center

Your name or contact reference *
Alex Rivera

Email for a reply if needed
alex.rivera@example.com

Information for this document

Decision requested *
(Free-text answer - not filled in for this example)

Reason and expected benefit *
(Free-text answer - not filled in for this example)

Amount requiring approval
250

Currency if an amount is entered
USD

Other currency code if selected
REF-2026-0147

Decision needed by *
November 14, 2026

Alternatives considered
(Free-text answer - not filled in for this example)

Effect of delay or refusal
(Free-text answer - not filled in for this example)

Person or role responsible for approval *
Program coordinator

Specific details

Items supplier and purchase purpose

Complete when relevant to this request.

Two boxes of children's winter coats (sizes 4-10) and three unopened packs of socks.

Specifications alternatives budget allocation and required delivery

$4,800 in total: $3,000 for books and materials, $1,200 for snacks and $600 for volunteer training.

Operating context

Project client and intended format

Complete when relevant to this request.

A 12-week after-school reading club for 30 students, led by trained volunteers at the community center.

Creative brief deliverables review rounds and usage requirements

(Free-text answer - not filled in for this example)

Team specific details

Cost center ledger or finance reference

Complete when relevant to this request.

Operations

Budget allocation authorization reconciliation and supporting evidence

Photos of the entrance (3), the November sign-in sheets and the maintenance ticket MT-2026-0142.

Limitations and what needs setup

- Submitting the form records the answers in your workspace. It does not approve, schedule, charge or reply on its own unless you add that step to the workflow.
- Some questions become required only after certain answers. The printable version shows every question.
- Email notifications, approval routing, document generation and connections to other systems are available but not switched on until you configure them.

Want help tailoring this form? Free, Starter and Pro include five personal setup sessions, up to 30 minutes each, per new organization.

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