

# Landscaping Team - Missed Visit Follow-up

Record a missed visit and practical next steps without making an automatic eligibility decision. Setting: Landscaping Team.

## Contact and reference

Name or team reference \*

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Reply email, if needed

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Date of record \*

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## Missed Visit Follow-up

Missed booking reference and scheduled session \*

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Attempted contact and response received \*

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Rescheduling preference or unresolved question \*

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How any reserved resources were handled

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## Landscaping Team

Site reference and garden work zone \*

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**Planting material, soil load or tool group involved \***

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**Weather window, access width or green-waste arrangements**

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## Ownership and follow-up

**Team or role responsible for the next action**

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**Target follow-up date**

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**Current state of this record \***

- ☐ Open for review
- ☐ Waiting for information
- ☐ Next action agreed
- ☐ Completed and checked

**Next action and completion evidence**

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## Limitations and what needs setup

- Submitting the form records the answers in your workspace. It does not approve, schedule, charge or reply on its own unless you add that step to the workflow.
- Email notifications, approval routing, document generation and connections to other systems are available but not switched on until you configure them.

**Want this form tailored to your organization? Klarstig's professional services are included at no additional service charge.**

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